

Attention:  
Paul Bindon  
Automatic Solutions Australia Pty Ltd  
PO Box 1034  
Canning Vale WA 6970

**STRICTLY CONFIDENTIAL**



**AUTOMATIC SOLUTIONS AUSTRALIA PTY LTD  
NEW AGENT APPLICATION FORM**

**This application is not binding on either  
party in any manner.**

1.

## AUTOMATIC SOLUTIONS NEW AGENT APPLICATION FORM

Thank you for your interest in joining the Automatic Solutions network.

The attached application is provided to you by Automatic Solutions in order to determine your suitability for an agent licence.

As the information provided will be relied upon to form the basis for decisions by Automatic Solutions it is a fundamental requirement that all information be true and accurate.

Answers are neither correct nor incorrect, it is all purely information to help us form a profile of the applicants and no one answer will form the basis of a decision on an application.

### APPLICANT INFORMATION

### CURRENT / PROPOSED STRUCTURE

(Please tick one box)

SOLE TRADER	PARTNERSHIP	PTY LTD COMPANY	TRUST
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### COMPANY APPLICANT DETAILS

(If the Applicant is a company please complete the details below)

NAME OF COMPANY:

ABN:

TRADING NAMES:

BUSINESS ADDRESS:

SUBURB:

STATE:

P/CODE:

TELEPHONE NO:

FACSIMILE NO:

### TRUST APPLICANT DETAILS

(If the Applicant is a trust please complete the details below)

NAME OF TRUST:

DATE TRUST ESTABLISHED:

NAMES OF BENEFICIARIES / UNITHOLDERS:

TRUST ADDRESS:

SUBURB:

STATE:

P/CODE:

2.

<b>INDIVIDUAL APPLICANTS DETAILS</b> (All persons on the application to complete the details below, including directors) PLEASE PHOTOCOPY ONE FOR EACH APPLICANT		
NAME OF APPLICANT:		
TELEPHONE NO:	FACSIMILE NO:	
% OWNERSHIP		
POSITION IN BUSINESS:		
PERSONAL ADDRESS: SUBURB:	STATE:	P/CODE:
TELEPHONE NO:	FACSIMILE NO:	
MOBILE NO:		
E- MAIL ADDRESS:	@	
OTHER BUSINESS INTERESTS:		
PERSONAL QUALIFICATIONS / EDUCATION:		
PREVIOUS POSITIONS HELD:		
FORMAL TRAINING / QUALIFICATIONS:		
<b>FINANCIAL BACKGROUND</b>		
Are you or have you ever been a director or shareholder of a company when it was placed under receivership, official management or administration, or in liquidation -		
YES	NO	(Please tick as applicable)
Are you or have you ever been, bankrupt, the subject of sequestration order or creditors petition -		
YES	NO	(Please tick as applicable)

3.

**GENERAL INFORMATION**

Why do you want to apply for an Automatic Solutions agents licence, and in particular what features of this proposal interest you?

Why do you believe you are suited to becoming an Automatic Solutions agent?

Have you ever owned or worked in a similar business to the proposed Automatic Solutions Agency? Yes / No  
If yes, please provide details:

Will this application be for a new business or additional to an existing business?

What qualities do you have that will make you valuable if you become an Automatic Solutions Agent?

In what location do the applicants intend to conduct business?

Please describe the applicants proposed business premises (if applicable):

4.

#### **APPLICATION STEPS**

1. Once you have completed and signed the APPLICATION FORM please mail it to:

Paul Bindon  
Automatic Solutions Australia Pty Ltd  
PO Box 1034  
Canning Vale WA 6970.

Or fax to 08 94561628

2. Your application and supporting information will be reviewed by Automatic Solutions.

3. Within a few weeks you will be contacted by Automatic Solutions to discuss the progress of your application and arrange further contact as required.

4. Arrangements will be made for a meeting to complete your application and sign your licence agreement.

5. You're on your way. You will be trained in our systems and equipped with necessary tools and documentation.

**DECLARATION**

I/We \_\_\_\_\_

Of \_\_\_\_\_

Declare as follows:

1. I/We have answered the questions and provided the information in this form to the best of my/our knowledge and belief, and that as far as I am/we are aware the answers and information are true and correct in all respects and that no relevant details have been omitted.
2. I/We acknowledge that if any information included in this Application is false or misleading in any way Automatic Solutions shall have the right to terminate any licence agreement entered into on the basis of the information contained in this application.

I/We also acknowledge and agree that Automatic Solutions:

1. is collecting the information contained in this Application to assess whether I/we should be considered as a potential installer;
2. is relying upon the information contained in this Application as a material factor in considering this application;
3. is authorised to contact any appropriate third parties to verify the accuracy of the information in this application and to retain any information obtained for its records;
4. may provide the information contained in this application to its advisers, including its accountants, lawyers and consultants; and
5. may retain copies of this application for its records.

Dated on the \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_

\_\_\_\_\_  
Signature of Applicants/Persons to be approved

\_\_\_\_\_  
Signature of Applicants/Persons to be approved

6.

### **PRIVACY DISCLOSURE STATEMENT**

Automatic Solutions is committed to protecting your privacy. We collect your personal information (example name, address, phone number, financial details, credit worthiness, business information and lease premise details) from you when you fill out one of the Automatic Solutions Application forms and from telephone or via email correspondence with you. We collect your personal information for the purpose of processing applications and assessing potential network members. If you do not provide us with your personal information we may not be able to process your application or deal with your request.

You may access the information we hold about you - please contact us by phone on: (08) 9456 4819 or fax on (08) 9456 1628 or write to us at:

**Automatic Solutions Australia Pty Ltd**  
PO Box 1034  
Canning Vale WA 6970

We share your personal information only with the organisations that assist us in the provision of our services which you consent to. In order to assist us to contact you, we store your personal information onto our database. By signing the Automatic Solutions Application Form to which this statement is attached, you acknowledge that you have read this statement; consented to the collection, use and disclosure of your personal information in the manner and for the purposes set out in this statement.